



**Dr. Monika Spokas**  
Developmental Optometrist  
**Dr. Amber Cumings, FFAO**  
Developmental/Pediatric/  
Neuro-Optometrist

## CHILDREN'S 0-3 YEARS VISION QUESTIONNAIRE

Child's Name: \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ years \_\_\_\_\_ months

Reason for Visit: \_\_\_\_\_

Were you referred to our office? Yes  No

If yes, whom may we thank for this referral? \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Email Address: \_\_\_\_\_

If not referred, how did you learn about our office? \_\_\_\_\_

Please list the names and birth dates of your family:

NAME

Father/Caretaker \_\_\_\_\_ Birth Date \_\_\_\_\_

Mother/Caretaker \_\_\_\_\_ Birth Date \_\_\_\_\_

Sibling \_\_\_\_\_ Birth Date \_\_\_\_\_

Sibling \_\_\_\_\_ Birth Date \_\_\_\_\_

Sibling \_\_\_\_\_ Birth Date \_\_\_\_\_

Sibling \_\_\_\_\_ Birth Date \_\_\_\_\_

### RESPONSIBLE PERSON INFORMATION:

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mother/Father Cell Phone: \_\_\_\_\_

Father/Caretaker's Occupation: \_\_\_\_\_ Place of Employment: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

Mother/Caretaker's Occupation: \_\_\_\_\_ Place of Employment: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

Do you have Major Medical Insurance? Yes  No

If so, who is the carrier? \_\_\_\_\_ Policy #: \_\_\_\_\_

Name of Insured: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

### PATIENT'S MEDICAL HISTORY:

Pediatrician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Medications currently using, including vitamins and supplements:

1. \_\_\_\_\_ Condition: \_\_\_\_\_

2. \_\_\_\_\_ Condition: \_\_\_\_\_

3. \_\_\_\_\_ Condition: \_\_\_\_\_

4. \_\_\_\_\_ Condition: \_\_\_\_\_

Allergies to foods or medications. If yes, please list: \_\_\_\_\_



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List illnesses, bad falls, high fevers, etc.:

Illness	Age	Severity (Mild-Severe)	Complications
1. _____	_____	_____	_____
2. _____	_____	_____	_____

Is your child generally healthy? Yes  No

If no, explain: \_\_\_\_\_

Are there any chronic problems like ear infections, asthma, hay fever, allergies? Yes  No

If yes, please list: \_\_\_\_\_

Has a psychological evaluation been performed? Yes  No

If yes, by whom? \_\_\_\_\_

Results and recommendations: \_\_\_\_\_

Has an occupational therapy evaluation been performed? Yes  No

If yes, by whom? \_\_\_\_\_

Results and recommendations: \_\_\_\_\_

Has a speech therapy evaluation been performed? Yes  No

If yes, by whom? \_\_\_\_\_

Results and recommendations: \_\_\_\_\_

Has your child been evaluated by any other medical specialist? Yes  No

If yes, by whom? \_\_\_\_\_

Results and recommendations: \_\_\_\_\_

**PATIENT'S MEDICAL HISTORY: Please mark an "X" on conditions that apply.**

- \_\_\_\_ Strabismus (Crossed Eyes)
- \_\_\_\_ Amblyopia (Poor Vision)
- \_\_\_\_ Learning Disability
- \_\_\_\_ Dyslexia
- \_\_\_\_ ADD/ADHD
- \_\_\_\_ Asperger's Syndrome/Autism
- \_\_\_\_ Epilepsy/Seizure
- \_\_\_\_ Chromosomal Imbalance
- \_\_\_\_ Diabetes
- \_\_\_\_ Thyroid Condition
- \_\_\_\_ Brain Tumor/Brain Injury/Concussion
- \_\_\_\_ Other, please list: \_\_\_\_\_

**FAMILY MEDICAL HISTORY: Please mark an "X" on all conditions that apply and list the family member(s) who has the following condition?**

- \_\_\_\_ High Cholesterol - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Thyroid - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Heart Disease - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Cancer - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Diabetes - Family Member(s): \_\_\_\_\_
- \_\_\_\_ High Blood Pressure - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Glaucoma - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Cataracts - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Macular Degeneration - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Retinal Detachment - Family Member(s): \_\_\_\_\_
- \_\_\_\_ Strabismus (Crossed Eyes) - Family Member(s): \_\_\_\_\_



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\_\_\_\_ Amblyopia (Poor Vision) - Family Member(s): \_\_\_\_\_  
 \_\_\_\_ Near-Sighted - Family Member(s): \_\_\_\_\_  
 \_\_\_\_ Far-Sighted - Family Member(s): \_\_\_\_\_  
 \_\_\_\_ Other - Family Member(s): \_\_\_\_\_

**DEVELOPMENTAL HISTORY:**

Was the pregnancy full term? Yes  No   
 Did the mother experience any health problems during the pregnancy? Yes  No   
 If yes, explain: \_\_\_\_\_  
 Did the mother smoke, drink alcohol, use legal or illegal drugs? Yes  No   
 If yes, explain: \_\_\_\_\_  
 Were there any complications before, during or immediately following delivery? Yes  No   
 If yes, explain: \_\_\_\_\_  
 Birth weight: \_\_\_\_\_ Apgar scores @ birth: \_\_\_\_\_ After 10 minutes: \_\_\_\_\_  
 Was there ever any reason for concern over your child's general growth or development?  
 If yes, explain: \_\_\_\_\_

**DEVELOPMENTAL MILESTONES:** Please list the age your child was able to complete the following tasks:

<u>Age:</u>	<u>Task</u>
_____	Crawl on stomach on the floor
_____	Crawl on all fours
_____	Walk
_____	First words. Was speech clear to others? Yes <input type="checkbox"/> No <input type="checkbox"/> Is speech clear now? Yes <input type="checkbox"/> No <input type="checkbox"/>

**OCULAR HISTORY:**

Has your child's vision been previously evaluated? Yes  No   
 If so, Doctor's Name: \_\_\_\_\_ Date of last evaluation: \_\_\_\_\_  
 Reason for examination: \_\_\_\_\_  
 Results and recommendations: \_\_\_\_\_

Wears glasses or other optical devices recommended? Yes  No   
 If yes, what type? \_\_\_\_\_  
 Are they used? Yes  No  If yes, when? \_\_\_\_\_  
 If not used, why not? \_\_\_\_\_

**HAVE YOU OR ANYONE ELSE EVER NOTICED THE FOLLOWING IN YOUR CHILD:**

	<u>Yes</u>	<u>No</u>	<u>If yes, when, and how often?</u>
Eyes frequently reddened	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frequent eye rubbing	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frequent styes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frowning	<input type="checkbox"/>	<input type="checkbox"/>	_____
Bothered by light	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frequent blinking	<input type="checkbox"/>	<input type="checkbox"/>	_____
Closing or covering one eye	<input type="checkbox"/>	<input type="checkbox"/>	_____
Do eyes deviate or turn	<input type="checkbox"/>	<input type="checkbox"/>	_____
Does child squint	<input type="checkbox"/>	<input type="checkbox"/>	_____
Head close to paper when doing near tasks	<input type="checkbox"/>	<input type="checkbox"/>	_____
Dislikes/avoids near tasks	<input type="checkbox"/>	<input type="checkbox"/>	_____
Tilts head when doing near tasks (coloring, reading)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Tilts head when doing distance tasks (TV, outside)	<input type="checkbox"/>	<input type="checkbox"/>	_____



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	<u>Yes</u>	<u>No</u>	<u>If yes, when, and how often?</u>
Will make eye contact	<input type="checkbox"/>	<input type="checkbox"/>	_____
Does child engage with pictures	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty following instructions	<input type="checkbox"/>	<input type="checkbox"/>	_____
Poor large motor coordination	<input type="checkbox"/>	<input type="checkbox"/>	_____
Poor fine motor coordination	<input type="checkbox"/>	<input type="checkbox"/>	_____
Clumsy, tends to fall often	<input type="checkbox"/>	<input type="checkbox"/>	_____
Uncomfortable in new places	<input type="checkbox"/>	<input type="checkbox"/>	_____

**GENERAL BEHAVIOR:**

Are there any behavior problems (play groups, play dates)? Yes  No   
 If yes, what? \_\_\_\_\_

Are there any behavior problems at home? Yes  No   
 If yes, what? \_\_\_\_\_

What causes these problems? \_\_\_\_\_

How does your child react to fatigue? sad  irritable  other

How does your child react to tension? avoidance  irritable  other  \_\_\_\_\_

Does your child say and/or do things impulsively? Yes  No

Is your child in constant motion? Yes  No

**FAMILY AND HOME:**

Please indicate which adult(s) he/she lives with? Mother  Father  Stepmother  Stepfather   
 Other Caretaker (please specify): \_\_\_\_\_

Has your child ever been through a traumatic family situation (such as divorce, parental loss, separation, severe parental illness)? Yes  No   
 If yes, at what age: \_\_\_\_\_

Does your child seem to have adjusted to this situation? Yes  No

**GIVE A BRIEF DESCRIPTION OF YOUR CHILD AS A PERSON:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**IS THERE ANY OTHER INFORMATION YOU FEEL WOULD BE HELPFUL/IMPORTANT IN OUR TREATMENT OF YOUR CHILD?**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



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**PAYMENT POLICY / HIPAA**

Examination and procedure fees are due at the time of service and may be submitted to your major medical insurance carrier. Any applicable co-payments are due at the time of service. If you have insurance coverage for these services or materials, we will submit claims for you. However, we are not liable for collecting your claim. After 30 days, we will expect payment in full if your insurance company has not paid. Any balance 90 days after the date of service will incur a monthly billing service charge of \$2.00 or 1.3% (15.6% APR) whichever is greater until the balance is paid in full. Returned NSF checks will be charged a service fee of \$35.00.

I HEREBY AUTHORIZE MY INSURANCE CARRIER TO MAKE PAYMENT DIRECTLY TO CLARENDON VISION DEVELOPMENT CENTER FOR ANY AND ALL SERVICES RENDERED TO ME BY CLARENDON VISION DEVELOPMENT CENTER. I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR ALL CHARGES WHETHER OR NOT COVERED BY INSURANCE.

- I HAVE READ AND AGREE TO THE PAYMENT POLICY STATED ABOVE.

THE OFFICE’S COMPLETE HIPAA POLICY STATEMENT IS AVAILABLE FOR REVIEW UPON REQUEST.

- I ACKNOWLEDGE THAT I HAVE BEEN PROVIDED AN OPPORTUNITY TO REVIEW THE OFFICE’S HIPAA POLICY STATEMENT.

Signature of Responsible Party \_\_\_\_\_ Date \_\_\_\_\_

**APPOINTMENT CANCELLATION / NO SHOW POLICY**

Thank you for trusting your medical care to Clarendon Vision Development Center. When you schedule an appointment with Clarendon Vision Development Center, we set aside enough time to provide you with the highest quality care. Should you need to cancel or reschedule an appointment, please contact our office as soon as possible, and no later than 24 hours prior to your scheduled appointment. This gives us time to schedule other patients who may be waiting for an appointment.

- Please provide our office a 24-hour notice if you need to reschedule or cancel your appointment.
- A “No-Show”, “No-Call” or missed appointment, without proper 24-hour notification, will be charged a \$150 fee. In the event of an emergency where prior notice could not be given, consideration will be given, and a one-time exception may be granted.
- If you are more than 10 minutes late for your appointment, the appointment may be cancelled and rescheduled.
- If a reminder call or message from our office is not received by the patient, the cancellation policy still remains in effect.
- The cancellation/no show fees are the sole responsibility of the patient and must be paid in prior to the patient’s next appointment.
- This fee is not billable to your insurance.

If you have any questions regarding this policy, please let our staff know and we will be glad to answer them.

I have read and understand the Appointment Cancellation/No Show Policy and agree to its terms.

Signature of Responsible Party \_\_\_\_\_ Date \_\_\_\_\_

Thank you for carefully completing this questionnaire. The information you supplied will allow us to provide a more comprehensive evaluation and better meet your child’s specific visual needs.

If you have any questions, please contact our office at (630) 323-7300 prior to your appointment.